



# CONSERVATION TRUST FOR NORTH CAROLINA

tel 919-828-4199 | fax (919) 828-4508 | www.ctnc.org | 1208 Washington Street, Raleigh, NC 27605

## Delivery Instructions for Gifts of Stock

### Donor Information

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Email: \_\_\_\_\_

Best phone number to reach you: \_\_\_\_\_

Name of stock: \_\_\_\_\_ Shares donated: \_\_\_\_\_ or est. gift amount \_\_\_\_\_

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### Purpose of Stock Gift

- To make my gift to the Conservation Trust for North Carolina Annual Fund
- To make a payment on a pledge
- Other purpose

### Method of Stock Delivery to the Conservation Trust for North Carolina (CTNC)

Electronic delivery through Depository Trust Company (DTC)

**CTNC Broker:** First Citizens Bank and Trust Company  
**DTC Number:** 5409  
**INTERNAL ACCT. NO.** F/B/O First Citizens Bank 74-2094-01-4  
**CTNC ACCOUNT Number:** CONSERVATION TRUST FOR NC 47-0001-04-1  
**CTNC Tax ID:** 58-1552188

*Please prepare this form for your broker to assist them in making a gift of stock to the Conservation Trust for North Carolina.*

*Please have your broker provide information to Brandon Whitley via fax to 919.716.2025 or via email to [Brandon.Whitley@firstcitizens.com](mailto:Brandon.Whitley@firstcitizens.com) letting him know the gift has been initiated and provide your name as the donor. If making a gift of mutual fund shares, please contact Mr. Whitley prior to transfer of shares.*

For questions, please contact:

Brandon Whitley, Account Representative, First Citizens Bank  
919-716-2025

[Brandon.Whitley@firstcitizens.com](mailto:Brandon.Whitley@firstcitizens.com)